

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<hr/>)	
In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u>,)	Case No. 01-1139 (JKF)
)	Jointly Administered
)	
Debtors.)	Objection Date: January 16, 2013 at 4:00 p.m.
<hr/>)	Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO THIRTY-NINTH MONTHLY INTERIM APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T.
AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Name of Applicant:	Lincoln Partners Advisors LLC	
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative	
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009	
Period for which compensation and reimbursement is sought:	November 1, 2012 – November 30, 2012	
100% of Compensation sought as actual, reasonable and necessary:	\$75,000.00	
80% of Compensation sought as actual, reasonable and necessary:	\$60,000.00	
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$145.64	
This is a <u> x </u> monthly	_____ interim	_____ final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	29.4	\$75,000.00
Jason Solganick	Director	NA	21.5	
Claire Burke	Associate	NA	30.6	
Andrew Choi	Analyst	NA	34.5	
Grand Total:			116.0	\$75,000.00
Blended Rate:			116.0	\$646.55

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

November 1-30, 2012

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	116.0	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$145.64
TOTAL Out-of-Pocket Expenses:	\$145.64

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

360 Madison Ave, 21st Floor

New York, NY 10017

Telephone: (212) 277-8100

Dated: December 26, 2012